

City of El Paso Public Service Board El Paso Water Utilities
Debt Transparency Report
as of February 28, 2023

Type of Entity Water and Sewer Utility
Address 1154 Hawkins
City El Paso, TX
Zip 79925
County El Paso
Telephone 915-594-5654
Contact Gustavo Hurtado
Title Fiscal Operations Manager
Email GHurtado@epwater.org

Issuer Credit Ratings

	<u>Senior Lien</u>	<u>Subordinate Lien</u>
Moody's	NR	
Fitch	AA+	
S&P	AA+	

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	Purpose
W & S Rev Bds Ser 2003A	No	\$ 1,000,000	\$ 100,000	\$ -	\$ 100,000	03/01/2024	\$ 1,000,000	\$ 1,000,000	\$ -	Water and Sewer Improvement Projects
W & S Rev Ref Bds Ser 2014	No	64,900,000	11,440,000	877,250	12,317,250	03/01/2025	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2015	No	131,650,000	34,555,000	4,276,507	38,831,507	03/01/2035	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Bds Ser 2015A	No	18,600,000	13,570,000	4,218,440	17,788,440	03/01/2035	20,000,000	20,000,000	-	Water and Sewer Improvement Projects
W & S Rev Bds Ser 2015B	No	50,000,000	34,125,000	5,118,632	39,243,632	03/01/2035	50,000,000	50,000,000	-	Land Water Rights
W & S Rev Ref Bds Ser 2015C	No	48,565,000	35,575,000	10,836,399	46,411,399	03/01/2035	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2016	No	68,670,000	53,205,000	16,851,025	70,056,025	03/01/2037	31,000,000	31,000,000	-	Refunding and Water and Sewer Improvement Projects
W & S Rev Bds Ser 2016A	No	100,000,000	88,000,000	11,899,220	99,899,220	03/01/2036	100,000,000	100,000,000	-	Land Water Rights
W & S Rev Ref Bds Ser 2017	No	83,880,000	73,875,000	26,982,700	100,857,700	03/01/2038	51,600,000	51,600,000	-	Refunding and Water and Sewer Improvement Projects
W & S Rev Bds Ser 2017A	No	50,000,000	46,500,000	7,922,900	54,422,900	03/01/2037	50,000,000	50,000,000	-	Land Water Rights
W & S Rev Ref Bds Ser 2018	No	26,670,000	26,670,000	11,260,500	37,930,500	03/01/2039	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Bds Ser 2019	No	1,415,000	1,235,000	356,775	1,591,775	03/01/2039	1,415,000	1,415,000.00	-	Water and Sewer Improvement Projects
W & S Rev Ref Bds Ser 2019A	No	33,400,000	33,400,000	14,242,800	47,642,800	03/01/2039	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2019B	No	30,570,000	19,890,000	3,477,750	23,367,750	03/01/2031	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2020	No	33,880,000	33,880,000	13,076,000	46,956,000	03/01/2040	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2020A	No	62,990,000	61,630,000	3,051,149	64,681,149	03/01/2033	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2021	No	35,490,000	35,490,000	14,037,660	49,527,660	03/01/2041	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2021A	No	76,310,000	75,015,000	7,665,296	82,680,296	03/01/2034	N/A Refunding	N/A Refunding	N/A Refunding	Refunding
W & S Rev Ref Bds Ser 2022	No	305,900,000	305,900,000	299,667,000	605,567,000	03/01/2052	273,005,880	61,341,946	211,663,934	Refunding and Water and Sewer Improvement Projects
W & S Rev Ref Bds Ser 2022A	No	267,585,000	267,585,000	197,170,966	464,755,966	03/01/2048	193,154,120	3,975,888	189,178,232	Refunding and Water and Sewer Improvement Projects
Total - All Debt Issues		\$ 1,491,475,000	\$ 1,251,640,000	\$ 652,988,969	\$ 1,904,628,969		\$ 771,175,000	\$ 370,332,834	\$ 400,842,166	

Notes: